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SERVICES PROVIDED FOR SETTING UP/PURCHASING A BUSINESS

- Discussion(s) with client about the opportunity and if it is the "right fit" for the client
- Discussion(s) with client on how to find other opportunities (if necessary)
- Discussion(s) with the client concerning family, finances, knowledge and time factors in owning a business
- Provide a complete list of items needed to determine the value of the business
- Provide Certified Valuation Analyst services to see if the price is fair and/or affordable
- Assist with obtaining bank/other third party financing, including lines of credit
- Assist with assembly of a proper Business Plan for banks/third parties
- Arrange meetings with banks/other third party to discuss financing
- Negotiate with banks/other third party concerning rates, fees, terms of the loan
- Assist in finding a corporate attorney, insurance agent, banker and financial planner or we can use the services of professionals you have established relationships with
- Discuss the various entity options (corporations, partnerships, LLC's) and the tax implications
- Work with the attorney to set up the entity decided upon
- Register your new entity with the IRS and state
- Review all steps necessary before you "open your door" such as insurances you will need, payroll services, employee handbooks, credit card set up, etc
- Step up an banking, payroll and accounting structure for your business
- Answer and provide detail explanations to all questions that you may have during the process