

PROFESSIONAL EXPERTISE TO  
GUIDE IDEAS INTO THE FUTURE





## GUIDING YOUR FINANCIAL GOALS

At Howard I. Bleiwas and Associates, CPA, PLLC, we are proactively committed to each client's financial success. Established by Howard I. Bleiwas, CPA in 1992, our firm is a well established provider of accounting, business and valuation consulting services to clients throughout Michigan and the United States.

With combined professional experience of more than 60 years, we work as a team to ensure that you have easy access to the expertise and information you need. We utilize the latest software and technology to provide secured online access and transfer of information as well as electronic tax filing with federal and state governments.

Our full-service firm offers proactive accounting expertise and tax planning for individuals and businesses as well as estate planning, valuation services and management consulting.

Our commitment is to listen and understand your needs year-round, communicate and respond in advance of established deadlines, and to provide valuable resources and education that best serve your financial goals and business objectives.

## FULL SERVICE CERTIFIED PUBLIC ACCOUNTING

Howard I. Bleiwas and Associates provides a full range of cost-effective accounting services for individuals, businesses and various organizations. We customize our services based on your specific needs. Moreover, we provide well organized financial reports and helpful recommendations to assist in your decision making process. Our services include:

- Individual and Business Planning
- Development and maintenance of accounting systems
- Preparation of monthly financial statements
- Bank loan applications and negotiations
- Budgeting and forecasting
- Preparation and development of business plans
- Business startup planning and organization
- Employee benefits programs
- Assistance with federal/state audits and notices

- Management consulting
- Tax planning
- Estate and trust planning
- Retirement planning
- Preparation of federal, state, local, multi-state, Canadian and amended tax returns
- Training/interviewing of accounting staff
- Assistance with sale/purchase of business entities

## CERTIFIED VALUATION ANALYSIS

To respond to the need for qualified independent valuation analysis of a wide variety of tangible and intangible business assets, we established Howard I. Bleiwas, CPA, CVA, LLC as a wholly owned subsidiary of Howard I. Bleiwas and Associates, CPA, LLC.

Certified Valuation Analyst (CVA) is an elite designation for CPAs that requires an advanced level of knowledge and expertise in valuation theory. Howard I. Bleiwas, CPA, CVA, LLC provides services to judges, accounting and tax

*“Plans are nothing, Planning is everything”*

Dwight D. Eisenhower

firms, financial institutions, and private individuals. We are also “preferred valutors” for banks and other financial institutions and provide a wide range of valuation analysis to include:

- Arbitration/mediation/partnership disputes
- Buy/sell agreements
- Business purchase/selling price determination
- Estate and gift tax taxation and planning
- Succession planning
- Mergers and Acquisitions
- Fairness opinions
- Shareholder transactions
- Bank loan applications
- Valuation reports accepted by the IRS





## MANAGEMENT CONSULTING

To meet the complex needs of our clients, we have developed valuable working relationships with a variety of business professionals, who are well respected in their individual areas of expertise. These relationships allow us to offer clients independent and expert advice and consultation in the areas of:

- Banking
- Employee benefits
- Estates/trusts
- Information technology
- Investment and financial planning
- Mergers and acquisitions
- Insurance planning
- Legal services
- Mortgage services
- Pension and retirement programs

## ESTATE PLANNING PROGRAM

Estate planning is essential to protecting and enhancing accumulated wealth. To help our clients, we have developed a comprehensive Estate Planning Program to guide them through a variety of complex issues they may face. We can help clients anticipate financial needs and

recommend estate planning attorneys and financial planners to help execute each client's unique plan.

## UNDERSTANDING YOUR BUSINESS

We are dedicated to providing professional and personalized services for each client we serve. For nearly twenty years, we have worked with individuals and businesses from a wide variety of industries, including but not limited to:

- Medical, dental, engineering, legal and other professional services
- Financial and insurance
- Technology/Computer Industry
- Professional sports and entertainment
- Manufacturing/Distribution
- Real estate industry
- Food Industry
- Retail/Wholesale

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